

## Corporate Structure

Stock Symbol  
NYSE American:  
**PZG**

Recent Share Price  
**\$0.45**

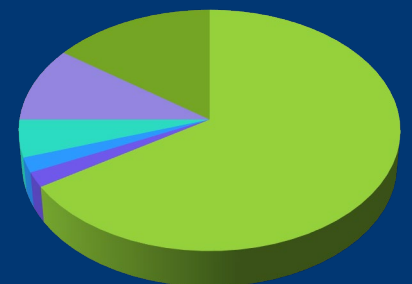
Market Capitalization  
**\$30M**







Shares Outstanding  
**66,058,111**

RSUs  
**1,725,000**

Options  
**1,405,000**  
(Avg strike price \$1.05)

## Ownership



-  69% Retail
-  13% FCMI Financial
-  9% Other Institutional
-  4% Seabridge Gold
-  3% Mgt & Directors
-  2% Ausenco

## Company Highlights

Paramount Gold Nevada (PZG) is a U.S domiciled and U.S listed company in the business of acquiring, exploring, and developing precious metals projects in the western U.S. Currently, Paramount owns two advanced stage assets in eastern Oregon and Nevada with total gold resources of more than 4 million ounces and additional exploration upside.

Post receiving the Notice to Proceed in Q4 2023 and with the recent completion of the Environmental Evaluation, Paramount expects to receive final permits in Q4 2025.

## Projects

### ► Grassy Mountain, Oregon

On track to become Oregon's first modern mine with final permits to build and operate the mine expected in 2025. Grassy will be a small footprint high-grade U/G mine with an initial mine life of 8 years and numerous ways to generate mine-life extension.

In developing Grassy, Paramount has an opportunity to contribute significant economic stimulus to Malheur County Oregon.

## GRASSY MOUNTAIN, OREGON

### Feasibility Study Highlights (October 2022):

- Total resources of 1 million oz, incl. 380k reserves
- After-tax IRR of 23% and NPV5% of \$114M
- High average grade of ~6.8 g/T gold
- AISC of \$815 per ounce of gold
- Average annual gold production of ~50k oz
- Avg. annual free cash flow of \$40 M (post tax)
- CapEx of \$138M
- Gold price of \$1,750

## Recent Milestones

- 2023 **Nov.** 1<sup>st</sup> Oregon project in history to receive Notice to Proceed
- 2023 **Dec.** Closing of \$15M funding with Sprott Streaming
- 2024 **Mar.** BLM files Notice of Intent initiating EIS
- 2024 **Mar.** BLM & DOGAMI agree to a joint reclamation bond
- 2024 **Aug.** DOGAMI set to commence writing draft permits
- 2024 **Q4** DOGAMI completes Environmental Evaluation

## ► Sleeper, Nevada

Located in one of the world's premier mining jurisdictions, Paramount controls a district scale land package greater than 40,000 acres including and surrounding the historic, past producing high-grade (7g/t) Sleeper mine.

Current gold resources ~ 3 million (1.9M M&I and 1.2M inferred).

Sleeper has significant exploration potential and a straightforward path to production.



# SLEEPER, NEVADA



## Our Team



**Rudi Fronk**  
Chairman of the Board



**Rachel Goldman**  
CEO & Director



**Glen Van Treek**  
President, COO & Director



**Carlo Buffone**  
CFO



**John Carden**  
Director



**Christos Theodossiou**  
Communications & Corporate Secretary



**Christopher Reynolds**  
Director



**Eliseo Gonzalez-Urien**  
Director



**Pierre Pelletier**  
Director



**Samantha Espley**  
Director

## 12-Month Catalysts

- 2025 **Q1** BLM expected to release draft EIS for public review
- 2025 **Q2** DOGAMI expected to issue Draft Permits
- 2025 **Q4** DOGAMI & BLM expected to issue Final Permits and Record of Decision respectively

